



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		<b>JERRY PRUDEK</b> , Beneficiary, filed Petition for Accounting and for Order Instructing the Co-Trustees and Compelling Final Distribution from Trust on 4/22/15.  On 7/22/15, Mr. Krbechek informed the court that the parties are participating in mediation. The Court set this status hearing re mediation and agreement.  <b>Status Conference Statement and Request for Continuance filed 9/16/15 by Attorney Krbechek states</b> the parties continue to engage in a meaningful exchange of information. One mediation session was conducted with Lee Jacobson. Since the mediation, additional information has been provided, which must be reviewed. They will need to schedule a further mediation session with Mr. Jacobson upon review of all the materials. A continuance of 60-90 days is therefore requested.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> This Status RE: Mediation and Agreement is continued from 9/17/15, 12/17/15, 2/16/16, 3/29/16. See Examiner Notes RE: Petition at Page B for details.  <u>Minute Order 3/29/16:</u> Dolly Simpson is also present in court, represented by Lisa Horton. Ms. Simpson states that she is only agreeable to one more continuance, then she wants the matter set for trial. The Court continues the matter for 60 days for further attempts to settle the disputes. If the matter is not settled, then the Court expects a formal accounting to be on file by 6/7/16.  1. Need written status report re mediation and agreement per Local Rule 7.5.  2. Other than the Stipulation to Continue Hearing filed 6/5/15 that indicated a mediation was scheduled that would include all five beneficiaries, no party other than Petitioner Jerry Prudek has made formal appearance in this matter or filed any opposition or other response. If this matter is to proceed with trial, the Court may require written response or appearance by all participating parties.
Cont. from 091715, 121715, 021616, 032916			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		<div>Reviewed by: skc</div> <div>Reviewed on: 6/2/16</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 8A – Hepner</div>	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

## Verified Petition for Accounting and for Order Instructing Co-Trustees and Compelling Final Distribution From Trust [Probate Code §§ 16062, 17200(b)(4), (5), and (6)]

<b>Anna Hepner</b> <b>DOD: 4/24/08</b>		<b>JERRY PRUDEK</b> , Beneficiary, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> See Page A re status of mediation and agreement.  1. Need order. 2. As noted at Page A, other than the Stipulation to Continue Hearing filed 6/5/15 that indicated a mediation was scheduled that would include all five beneficiaries, no party other than Petitioner Jerry Prudek has made formal appearance in this matter or filed any opposition or other response. If this matter is to proceed with trial, the Court may require written response or appearance by all participating parties.
Cont. from 060815, 072215, 091715, 121715, 021616, 032916		Petitioner states <b>GLENN J. HEPNER, JIMMY A. HEPNER, GEORGE HEPNER, JR., and DOLLIE SIMPSON</b> have served as successor trustees since the death of their mother. The trust holds various acreage in Fresno County. Other assets are unknown.  Petitioner alleges that the co-trustees have reviewed a proposal for distribution as set forth on Exhibit B. No action has been taken to effect such distribution due to lack of agreement among the co-trustees.	
<input type="checkbox"/>	Aff.Sub.Wit.		The beneficiaries are Glenn J. Hepner, Jimmy A. Hepner, and George Hepner, Jr., each as to a 1/4 interest, and Dolly Simpson and Jerry Prudek each as to a 1/8 interest. Jerry Prudek is successor to Evelyn Prudek.  Petitioner requests distribution in accordance with the First Amendments, which provides that "if my children are unable to agree on how the property is to managed or divided, then the property shall be sold and the proceeds divided in the proportions indicated above."  Petitioner requests a full and complete accounting in accordance with Probate Code §16063 pursuant to Probate Code §16062, 16063, and 17200. Further administration of trust assets is not necessary, and the remaining assets should be liquidated and distributed.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		<b>Petitioner prays for relief against the co-trustees as follows:</b>
<input type="checkbox"/>	Status Rpt		1. An order compelling the successor trustees to account for any trust assets collected or received by them;
<input type="checkbox"/>	UCCJEA		2. An order settling the accounts and passing upon the acts of each of the co-trustees;
<input type="checkbox"/>	Citation		3. An order determining to whom property shall pass or be delivered upon termination of the trust;
<input type="checkbox"/>	FTB Notice		4. An order for termination of the trust;
			5. For such other and further relief as the Court may deem just, equitable, and proper.
<b>Reviewed by:</b> skc			
<b>Reviewed on:</b> 6/2/16			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 8B - Hepner</b>			

Age: 8	<b>TEMPORARY EXPIRES</b> <b><u>06/07/2016</u></b>  <b>MICHELLE SALLY ABARCA,</b> maternal aunt, is petitioner.  <b><u>Please see petition for details</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>Continued from 04/26/2016.</u></b> Minute Order states the Court reviews a text message on Petitioner's phone noticing Victor Licon, father, and finds due diligence. Oralia Abarca, maternal grandmother, represents that the maternal grandfather is Guillermo Zamora, who was deported to Mexico; Petitioner is to make inquiries as to the paternal grandfather's name and whereabouts, and make efforts to properly notice both.  <b>The following issues remain:</b>  1. Need Notice of Hearing.  2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Andres Licon (Paternal Grandfather) – unless the Court dispenses with notice.</li> </ul> <b>Note:</b> Declaration of Due Diligence filed 05/20/2016. <ul style="list-style-type: none"> <li>Guillermo Zamora (Maternal Grandfather) – unless the Court dispenses with notice.</li> </ul> <b>Note:</b> Declaration of Due Diligence filed 05/20/2016. <ul style="list-style-type: none"> <li>Oralia Abarca (Maternal Grandmother)</li> </ul> 3. UCCJEA is incomplete as it does not provide the period of time the minor child resided at each address provided for the past five years.	
Cont. from 121515, 020916, 032216, 042616			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

<b>Reviewed by:</b> LV
<b>Reviewed on:</b> 06/02/2016
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 12 - Licon</b>

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			Minute Order 4/26/16: Examiner notes provided in open court. Maurice Sessions, father, represents that he was served by mail and is ready to proceed. Ms. Sessions identified the paternal grandparents and states the minor also has two additional siblings over age 12.
Cont. from 042616			As of 6/2/16, nothing further has been filed. The following issues remain noted:
	Aff.Sub.Wit.		1. Need Notice of Hearing.
✓	Verified		
	Inventory		2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:
	PTC		
	Not.Cred.		- Paternal Grandfather Michael Sessions
	Notice of Hrg	X	- Paternal Grandmother Diane Hollins
	Aff.Mail	X	- Siblings Maurizjaha Sessions and Elisa Garcia
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 6/2/16
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 15- Robles

## Petition for Visitation

			<b>GINA MARES</b> , Mother, is Petitioner.  <b>GAIL RIOS</b> (Paternal Aunt) and <b>ESTHER RIOS</b> (Paternal Great-Grandmother), were appointed Co-Guardians on 1/17/08. - <i>Gail Rios was personally served with Notice of Hearing on 4/26/16.</i>  Father: <b>NATHAN RIOS</b>  See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> This matter will be heard in Dept. 54 at 8:30 am.  1. Need proof of service of proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on Minor Angel Rios.  2. Petitioner served Gail Rios, but not Esther Rios. Need service on Co-Guardian Esther Rios or clarification as to why she was not served for this petition.  3. The Court may require proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on Nathan Rios (Father).
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc
Reviewed on: 6/2/16
Updates:
Recommendation:
File 1 – Rios